



Gift of Shares

To make your gift, please complete this form with your broker. Your broker needs to email or fax this form to the Foundation at:

Attn: Johann Boulter
Email: jboulter@providencehealth.bc.ca
Fax: 604-806-8326 | Tel: 604-806-8923

We require this information so that we may notify our custodian to accept the transfer. Your broker must also deliver the shares to Scotiatrust (details below).

Donor/Client Contact Information

_____ FIRST AND LAST NAME	_____ MY PHC DEPARTMENT OR AREA		
_____ ADDRESS	_____ CITY	_____ PROVINCE	_____ POSTAL CODE
_____ TELEPHONE	_____ EMAIL		

Donor Recognition Details

I would like to be recognized personally for my gift: Yes No

My gift will count towards recognition for the Department of: _____

Broker Information and Donor Authorization

_____ NAME OF BROKER	_____ FIRM	_____ CLIENT ACCOUNT #
_____ BROKER'S TELEPHONE	_____ EMAIL	_____ CUID/DTC

Name of Shares	No. of Shares	CUSIP #	Stock Symbol

Please use my gift towards the New St. Paul's Hospital (It's Happening) fundraising campaign

I wish to make a charitable gift consisting of publicly traded shares to St. Paul's Foundation of Vancouver (Charitable Registration No. 11925 7939 RR0001). Please accept this form as my authorization for you to **transfer in-kind**, the above listed shares from my brokerage account to the St. Paul's Foundation brokerage account held at Scotiatrust (trade settlement details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from St. Paul's Foundation. The amount of the receipt will be based on the value as of the close of trading on the date the shares are received by St. Paul's Foundation in their brokerage account.

_____ SIGNATURE	_____ NAME	_____ DATE
--------------------	---------------	---------------

Transfer Information for Scotiatrust (broker for St. Paul's Foundation)

The brokerage account for St. Paul's Foundation is held at Scotiatrust.

CDS FINS No: T525 CUID: BNSC
ACCOUNT NUMBER: ***78013728-19*** This should be referenced as part of the transfer.

The contact at Scotiatrust is Joanne Hetherington 604-718-7102 or Jolene Neufeld 604-235-6208.





Donation of Publicly Traded Shares to St. Paul's Foundation of Vancouver

Thank you for your interest in donating publicly traded shares to St. Paul's Foundation of Vancouver (CRA Charitable Registration No. 11925 7939 RR0001). A gift of shares is a tax effective opportunity to transform assets into immediate and significant support for the people and families served by Providence Health Care ("PHC") through its acute care hospitals, residences and other facilities, including St. Paul's Hospital. By donating and transferring shares to a Canadian registered charity like St. Paul's Foundation, you eliminate the capital gains tax that becomes payable if you were to sell those shares on the market. Transferring shares is very easy to do. Simply follow these directions:

1. Advise your broker or investment advisor of your wish to make a gift of shares to St. Paul's Foundation of Vancouver and complete the attached transfer form (with your broker's assistance).
2. Your broker will deliver the transfer form to us and the shares to our Custodian, Scotiabank.

For account of: St. Paul's Foundation of Vancouver
Account Number: 78013728-19
Contact: Joanne Hetherington
Phone: 604-718-7102

3. Your broker **must** deliver the transfer form to our office, to the attention of Johann Boulter via email: jboulter@providencehealth.bc.ca or fax: 604-806-8326. (If we do not receive a copy of the completed transfer form we are unable to instruct our Custodian to accept the transfer of shares and this will delay the completion of the transaction and the issuance of an official tax receipt.)
4. Upon receipt of the transferred shares to the Foundation's Scotiabank account, we will issue an official receipt to you, for income tax purposes, for the market closing price on the day the shares are received in our Scotiabank account.
5. It is the Foundation's policy that shares, once received by the Foundation, will be sold for cash to fulfill the donor's wishes.

Thank you again for making a difference in the lives of patients, and families, in BC. If you have any questions or need additional information, please do not hesitate to call either:

Johann Boulter
Chief Financial Officer
604-806-8923
jboulter@providencehealth.bc.ca

Karen E. Brown
Director, Legacy & Estate Giving
604-806-8271
kbrown@providencehealth.bc.ca

Thank you for your generous support! If you have any questions about the foundation or the **It's Happening** campaign for a new St. Paul's, please contact: Brittany Thomson, Development Coordinator | bthomson@providencehealth.bc.ca | 604.806.9646



Suite 178 – 1081 Burrard St, Vancouver, BC, V6Z 1Y6
T: 604 682 8206 or 1 800 720 2983 (BC Only)
spfoundation@providencehealth.bc.ca



Charitable Registration #11925 7939 RR0001



Gift of Mutual Funds

To make your gift, please complete this form with your broker. Your broker needs to email or fax this form to the Foundation at:

Attn: Johann Boulter
Email: jboulter@providencehealth.bc.ca
Fax: 604-806-8326 | Tel: 604-806-8923

We require this information so that we may notify our custodian to accept the transfer. Your broker must also deliver the shares to Scotiatrust (details below).

Donor/Client Contact Information

_____ FIRST AND LAST NAME	_____ MY PHC DEPARTMENT OR AREA		
_____ ADDRESS	_____ CITY	_____ PROVINCE	_____ POSTAL CODE
_____ TELEPHONE	_____ EMAIL		

Donor Recognition Details

I would like to be recognized personally for my gift: Yes No

My gift will count towards recognition for the Department of: _____

Fund Information and Donor Authorization

_____ NAME OF DELIVERING INSTITUTION	_____ CONTACT NAME	_____ CLIENT ACCOUNT #
_____ CONTACT'S TELEPHONE	_____ EMAIL	

Name of Mutual Funds Issuer	Fund Name	No. of Units/\$ Amount	Fund Number

Please use my gift towards the New St. Paul's Hospital (It's Happening) fundraising campaign

I wish to make a charitable gift consisting of mutual fund units to St. Paul's Foundation of Vancouver (Charitable Registration No. 11925 7939 RR0001). Please accept this form as my authorization for you to **transfer in-kind**, the above listed mutual funds from my mutual fund account to St. Paul's Foundation's mutual fund clearing account held at Scotiatrust, via Bansco & Co. (trade settlement details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from St. Paul's Foundation. The amount of the receipt will be based on the value as of the close of trading on the date the mutual fund units are received by St. Paul's Foundation in their Bansco & Co. account.

_____ SIGNATURE	_____ NAME	_____ DATE
--------------------	---------------	---------------

Transfer Information for Scotiatrust via Bansco & Co. (for St. Paul's Foundation)

Please issue P/A to reregister the funds into the name of and fax to Scotiatrust Account Transfer Department at 416-863-7518.

Bansco & Co. I/T St. Paul's Foundation
40 King Street West, 23rd Floor
Toronto ON M5H 1H1

Intermediary Account No.: 7801372819
Intermediary Code: BNSG
Dealer No.: 9155 Rep: RCC



The contact at Scotiatrust is Joanne Hetherington 604-718-7102 or Jolene Neufeld 604-235-6208.



Donation of Mutual Fund Units to St. Paul's Foundation of Vancouver

Thank you for your interest in donating mutual fund units to St. Paul's Foundation of Vancouver (CRA Charitable Registration No. 11925 7939 RR0001). A gift of mutual fund units is a tax effective opportunity to transform assets into immediate and significant support for the people and families served by Providence Health Care ("PHC") through its acute care hospitals, residences and other facilities, including St. Paul's Hospital. By donating and transferring mutual fund units to a Canadian registered charity like St. Paul's Foundation, you eliminate the capital gains tax that becomes payable if you were to sell those units on the market. Transferring mutual fund units is very easy to do. Simply follow these directions:

1. Advise your broker or investment advisor of your wish to make a gift of mutual fund units to St. Paul's Foundation of Vancouver and complete the attached transfer form (with your broker's assistance).
2. Your broker's back office will deliver the transfer form to us and arrange to have the units reregistered to St. Paul's Foundation of Vancouver's Scotiatrust account via the delivering Fund Company as noted:

For account of: Bansco & Co. I/T St. Paul's Foundation
Intermediary Account Number: 7801372819
Intermediary Code: BNSG Dealer: 9155 Rep: RCC
Contact: Joanne Hetherington
Phone: 604-718-7102

3. Your broker **must** deliver the transfer form to our office, to the attention of Johann Boulter via email: jboulter@providencehealth.bc.ca or fax: 604-806-8326. (If we do not receive a copy of the completed transfer form we are unable to instruct our Custodian to accept the transfer of shares and this will delay the completion of the transaction and the issuance of an official tax receipt.)
4. Upon receipt of the transferred mutual fund units (which may take several weeks), the Foundation will issue an official receipt to you, for income tax purposes, for the market closing price on the day the mutual fund units are received in our Scotiatrust (via Bansco & Co.) account.
5. It is the Foundation's policy that mutual fund units, once received by the Foundation, will be sold for cash to fulfill the donor's wishes.

Thank you again for making a difference in the lives of patients, and families, in BC. If you have any questions or need additional information, please do not hesitate to call either:

Johann Boulter
Chief Financial Officer
604-806-8923
jboulter@providencehealth.bc.ca

Karen E. Brown
Director, Legacy & Estate Giving
604-806-8271
kbrown@providencehealth.bc.ca

Thank you for your generous support! If you have any questions about the foundation or the **It's Happening** campaign for a new St. Paul's, please contact: Brittany Thomson, Development Coordinator | bthomson@providencehealth.bc.ca | 604.806.9646



Suite 178 – 1081 Burrard St, Vancouver, BC, V6Z 1Y6
T: 604 682 8206 or 1 800 720 2983 (BC Only)
spfoundation@providencehealth.bc.ca



Charitable Registration #11925 7939 RR0001